



WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 19TH, 2021

PRODUCTS

EQUITY

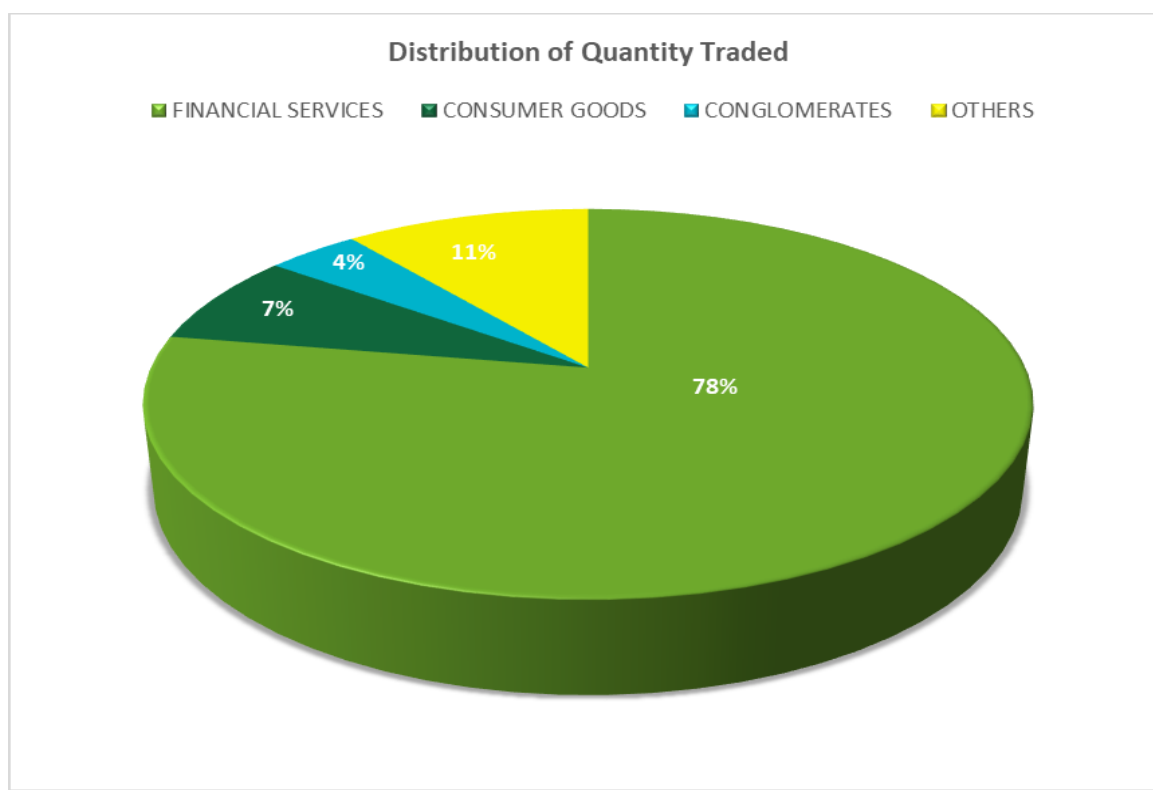
A total turnover of 1.392 billion shares worth N27.886 billion in 19,990 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.471 billion shares valued at N20.941 billion that exchanged hands last week in 20,410 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.082 billion shares valued at N11.579 billion traded in 11,612 deals; thus contributing 77.72% and 41.52% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 105.796 million shares worth N11.831 billion in 2,657 deals. The third place was The Conglomerates Industry, with a turnover of 56.136 million shares worth N73.687 million in 575 deals.

Trading in the top three equities namely FBN Holdings Plc, Guaranty Trust Holding Company Plc and Sterling Bank Plc (measured by volume) accounted for 638.319 million shares worth N8.542 billion in 4,116 deals, contributing 45.85% and 30.63% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
15-Nov-21	4,239	293,429,620	4,289,302,127	103	20	14	69
16-Nov-21	4,181	423,833,879	11,649,751,131	108	19	15	74
17-Nov-21	4,230	264,789,180	6,084,932,435	103	14	24	65
18-Nov-21	3,423	210,545,180	2,606,346,469	105	12	23	70
19-Nov-21	3,917	199,517,656	3,256,167,265	107	16	24	67





WEEKLY REPORT

ETP

A total of 54,936 units valued at N481,455.15 were traded this week in 19 deals compared with a total of 23,297 units valued at N792,386.34 transacted last week in 34 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	4	41,020	151,779.00
2	VETINDEF	4	11,030	222,859.00
3	VETGRIF30	5	2,535	46,164.20
4	STANBICETF30	1	298	13,410.00
5	MERVALUE	1	20	330.00
6	VETGOODS	2	20	113.00
7	GREENWETF	1	8	800.00
8	NEWGOLD	1	5	45,999.95
	TOTAL	19	54,936	481,455.15

BONDS

A total of 65,606 units valued at N68.507 million were traded this week in 9 deals compared with a total of 56,655 units valued at N60.795 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	FG162029S1	1	50,001	51,693,467.92
2	FGSUK2027S3	4	10,060	10,762,660.06
3	FGSUK2024S1	1	3,964	4,301,037.04
4	FGS202253	1	1,000	1,038,927.99
5	FG142027S1	1	569	698,929.47
6	FG132026S1	1	12	12,245.04
	TOTAL	9	65,606	68,507,267.52

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.12% to close the week at 43,199.27 and N22.554 trillion respectively.

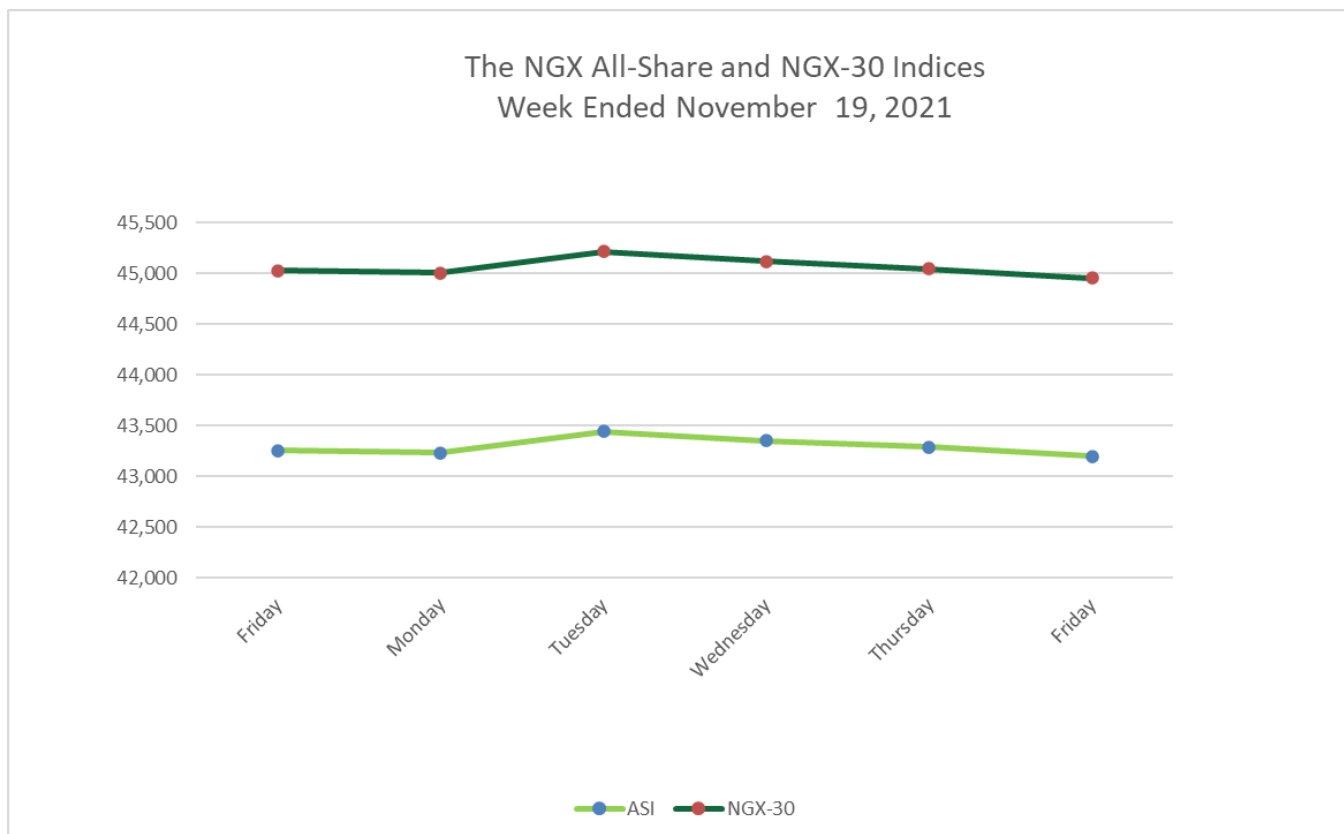
Similarly, all other indices finished lower with the exception of NGX-Main Board and NGX Sovereign Bond indices which appreciated by 0.41% and 1.40% respectively, while the NGX ASeM and NGX Growth Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 12/11/2021	WEEK CLOSE 19/11/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	43,253.01	43,199.27	-53.74	-0.12	2.76	7.40	7.27
NGX-Main Board Index	1,738.71	1,745.92	7.21	0.41	3.73	10.23	1.16
NGX 30 Index	1,775.51	1,756.01	-19.50	-1.10	0.51	4.87	7.07
NGX CG Index	1,300.70	1,270.20	-30.50	-2.34	-2.00	2.75	4.06
NGX Premium Index	4,296.11	4,270.00	-26.11	-0.61	2.00	4.91	23.03
NGX Banking Index	397.98	391.61	-6.37	-1.60	-4.58	5.60	-0.36
NGX Pension Index	1,652.72	1,620.93	-31.79	-1.92	-1.64	4.42	16.73
NGX Insurance Index	177.62	176.79	-0.83	-0.47	-1.74	2.17	-6.71
NGX ASeM Index	670.65	670.65	0.00	0.00	0.00	0.00	-8.11
NGX-AFR Bank Value Index	1,054.13	1,020.25	-33.88	-3.21	-6.44	-2.14	-8.35



WEEKLY REPORT

NGX AFR Div Yield Index	2,583.30	2,535.49	-47.81	-1.85	-3.24	0.93	25.65
NGX MERI Growth Index	1,800.49	1,771.72	-28.77	-1.60	-2.30	0.00	7.11
NGX MERI Value Index	2,179.89	2,125.72	-54.17	-2.48	-1.87	13.72	14.82
NGX Consumer Goods Index	568.87	560.85	-8.02	-1.41	-1.52	-1.11	-2.18
NGX Oil/Gas Index	381.89	368.03	-13.86	-3.63	-5.85	0.21	62.70
NGX Lotus II	3,020.35	3,004.15	-16.20	-0.54	2.22	3.41	5.55
NGX Industrial Goods Index	2,196.50	2,194.36	-2.14	-0.10	0.78	5.02	6.92
NGX Growth Index	1,071.56	1,071.56	0.00	0.00	-0.28	4.34	8.03
NGX Sovereign Bond Index	837.36	849.08	11.72	1.40	-0.61	-0.39	-15.09



SUMMARY OF PRICE CHANGES

Fifteen (15) equities appreciated in price during the week, lower than Twenty-seven (27) equities in the previous week. Forty-nine (49) equities depreciated in price, higher than Thirty-six (36) equities in the previous week, while ninety-two (92) equities remained unchanged lower than ninety-three (93) equities recorded in the previous week.



WEEKLY REPORT

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
VITAFOAM NIG PLC.	18.70	21.90	3.20	↑ 17.11
E-TRANZACT INTERNATIONAL PLC	1.90	2.09	0.19	↑ 10.00
PRESTIGE ASSURANCE PLC	0.43	0.47	0.04	↑ 9.30
ACADEMY PRESS PLC.	0.33	0.36	0.03	↑ 9.09
CORNERSTONE INSURANCE PLC	0.52	0.56	0.04	↑ 7.69
UNIVERSITY PRESS PLC.	2.18	2.30	0.12	↑ 5.50
AIRTEL AFRICA PLC	871.70	915.00	43.30	↑ 4.97
AXAMANSARD INSURANCE PLC	2.28	2.35	0.07	↑ 3.07
LIVESTOCK FEEDS PLC.	2.00	2.06	0.06	↑ 3.00
JAIZ BANK PLC	0.64	0.65	0.01	↑ 1.56

10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CUTIX PLC.	5.60	3.21	-2.39	↓ -42.68
NIGERIAN EXCHANGE GROUP	18.10	15.95	-2.15	↓ -11.88
TOTALENERGIES MARKETING NIGERIA PLC	240.80	216.80	-24.00	↓ -9.97
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.98	1.80	-0.18	↓ -9.09
ETERNA PLC.	7.31	6.65	-0.66	↓ -9.03
LINKAGE ASSURANCE PLC	0.56	0.51	-0.05	↓ -8.93
VERITAS KAPITAL ASSURANCE PLC	0.23	0.21	-0.02	↓ -8.70
CHAMS PLC	0.24	0.22	-0.02	↓ -8.33
ROYAL EXCHANGE PLC.	0.53	0.49	-0.04	↓ -7.55
UNILEVER NIGERIA PLC.	14.60	13.50	-1.10	↓ -7.53

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	SEPLAT ENERGY PLC	16/11/2021	N731.50	N10.34	Nil	N721.16
2	CUTIX PLC	15/11/2021	N5.60	N0.15	1 for 1	N2.73
3	PRESCO PLC	15/11/2021	N89.00	N1.00	Nil	N88.00

Please visit <http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures